

NOTICE OF STOCKHOLDERS' MEETING

TO: All Stockholders

DATE:

Please be advised that the Annual Stockholders' Meeting of _____ CORPORATION will be held on _____, at ____, o'clock at the offices of the Corporation at _____, to take up the following matters:

1. Call to Order
2. Report on Attendance and Quorum
3. Approval of Minutes of Previous Stockholders' Meeting
4. Report to Stockholders
5. Approval of Financial Statements
6. Ratification of Acts of the Board and Management.
7. Designation of External Auditor
8. Election of Board of Directors for the Ensuing Term
9. Such Other Business as may properly come before the meeting

If you are unable to attend the meeting, kindly accomplish the enclosed Proxy form and return the same to the undersigned prior to the date of the meeting.

Corporate Secretary